A Fresh Look

At Human Resources

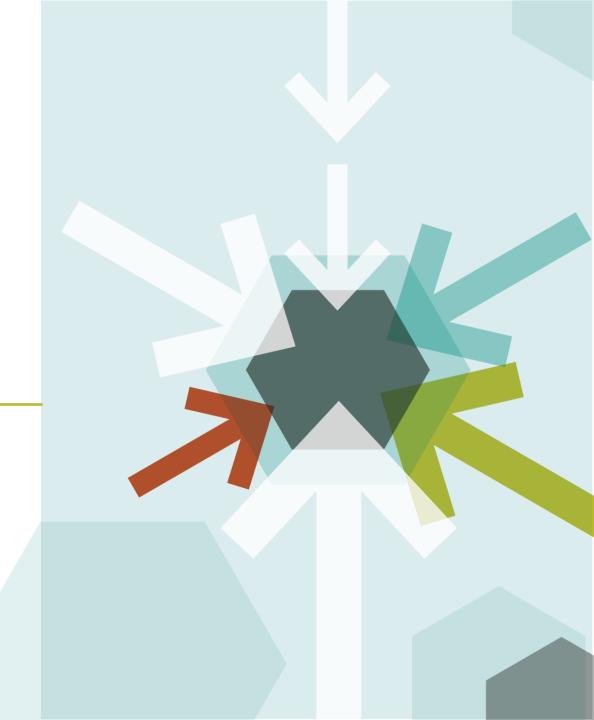
Thanks for joining, today. The webinar will begin shortly.

Agenda

- Core Components of HR
- Tips and Trends
- New Features







Core Components

Why HR?

Tools to Manage the Employee Lifecycle

- Recruitment
 - Attracting & Qualifying Applicants for Hire
- Onboarding
 - Onboarding Documents and Training
 - Benefit Enrollments
 - 90 Day Probationary Reviews
- Development & Retention
 - Training
 - Performance Management
- Offboarding
 - Offboarding Process



Life Cycle Management

Onboarding & Checklists

- New Hire Onboarding
- Handbook Acknowledgements
- Policy Acknowledgements
- Separation Checklist

🌲 My Mailbox	
My To Do Items (2) My Checklists (2)	C REFRESH
New Hire Onboarding Peter Rockafeller Created Mar 9, 2021, 9:49 am 0% complete	New Hire Onboarding Peter Rockafeller (444)
Security Policy Update Peter Rockafeller Created Sep 16, 2020, 4:48 pm 0% complete	▲ Incomplete (0 out of 10) Started on Mar 9, 2021 Created Mar 9, 2021, 9:49 am
	D GO TO CHECKLIST

Life Cycle Management

HR Actions: Requests to Update Employee Information

- Information Updates (ESS)
- Update Training/Certifications
- Change in Status (Exempt/Hourly)
- Promotion/Comp Change Request
- Hire/Termination

Emergency Contacts	S 🔻		• •
Account Contacts			
All (1) 🔻			+ Add
↓t Name			Actions
Prim Rose			
Relationship			Spouse
Preferred Phone Number			
Contact Type			Emergency, Beneficiary, Dependent
Primary			Yes
	SAVE	SUBMIT	

Life Cycle Management

HR Tracking Tools

- Incidents
- Worker's Claims
- Assets
- Pay Grades
- Credentials
- Training History
- Education History
- Job Change History
- Termination & Turnover Reports



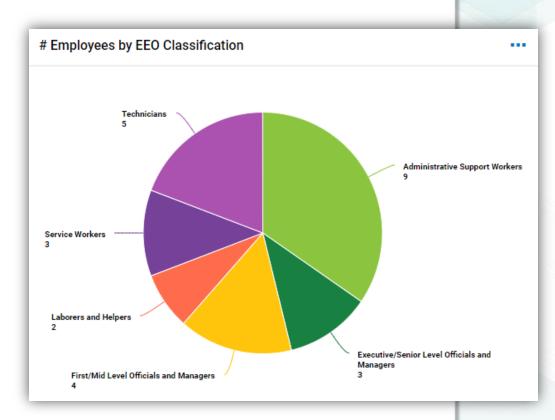
Compliance

Compliance Tools

- OSHA
- |-9
- E-Verify
- Self-Identification of Disability (CC-305)
- EEO-1 (Components 1 & 2)
- State Specific
- EasyBackgrounds







Additional HR Compliance Resources

HR Support Center/HR AnswerLink and HR On-Demand

Topics ×	Laws Learning Tools	Documents ×	Q HR On-Demand		
aws / At a Glance		Search	م		
SELECT A STATE	🛠 At a Glance		Un-Follow WA		
Washington •	The At-a-Glance tool provides an overview of the most common employment law issues for change the state, just use the drop-down menu on the left. To view a law, click the heading	· ·	ts to your primary state. To		
Demand	Minimum Wage Laws	< Facts and Figu	ıres		
from our team of HR	Overtime Laws	Minimum Wage			
Get unlimited consulting from our team of HR Pros, a custom employee handbook, and much more! Upgrade Now	Final Wages Laws	\$13.50 per hour Several cities and minimum wages	nd industries have higher		
	State Leave Laws	Population About 7.7 million			
	Breaks Laws	 Largest Cities Seattle, Spokane, ² 	Tacoma		
	Sick Time Laws	Department of Lab Web: lni.wa.gov	bor and Industries		
	Vacation Laws	Phone: 360-902-58	800		
	New Hire Procedures Laws	<			

Online Benefit Enrollment

Online Benefit Enrollment

- Self Service options for:
 - New Enrollments
 - Life Change Events
 - Open Enrollment
- Admin Approval Process

Wy Benefits	
LIFE CHANGE EVENT	
Submit New Employee Enrollment	
As a new employee, you have 128 days left for your e	nrollment.
A Please submit your enrollment now.	
	99%
Continue Life Change Enrollment	
Marriage	
▲ Incomplete	
	40%
Current benefits	
✓ Dental Dental Plan	



Carrier Connections + COBRA Services + 360° 401k Integrations

Performance Management

Performance Reviews

- Schedule Employee Evaluations
- Define Review Content, Ratings, and Process
- Link Reviews to HR Action outcomes (i.e. Compensation Change Requests)

Performance Development

• Ongoing Goal Management and Progress Tracking

Compensation Management

• Budgeting Plan for Merit Increases and/or Bonuses

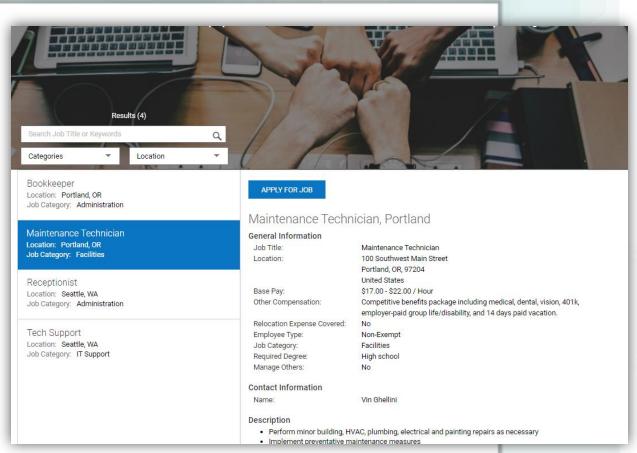
Competencies Company Competencies Attributes Cathy Watts (6) Teamwork Good (3.00) Integrity

Integrity	Excellent (4.00)
Problem Solving	Satisfactory (2.00)
Communication	Excellent (4.00)
Setting Expectations	Excellent (4.00)
Dependability	Good (3.00)
verage	
	Good (3)

Applicant Tracking / Recruitment

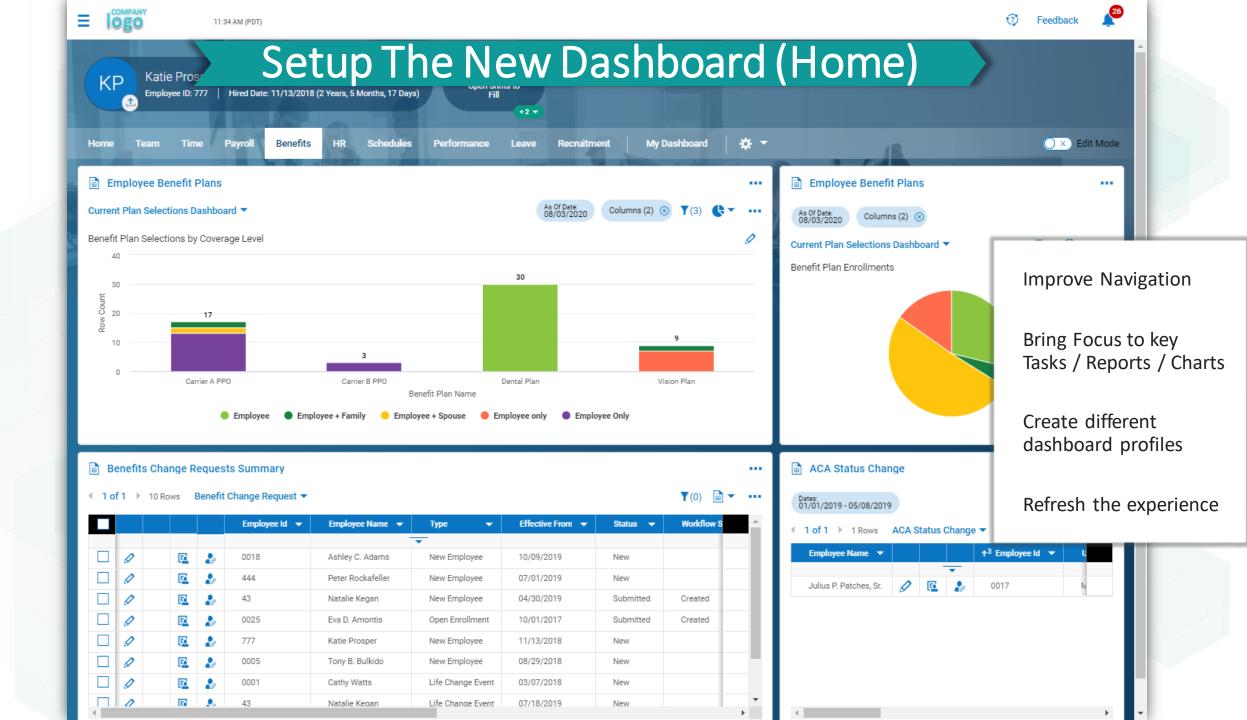
Applicant Tracking Recruitment

- Career Search Page
- Easily Review & Qualify Applicants
- Approval processes for:
 - Job Openings
 - Applicant Actions like Hiring, etc.
- Applicant Communication
 - Automated
 - On-Demand Templates



• Seamless Transition From Applicant to New Hire

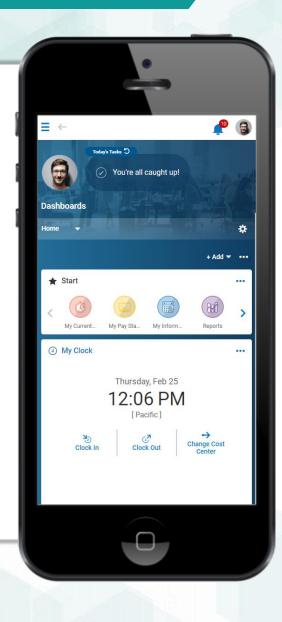
Tips and Trends



Go Mobile

HCMToGo Mobile App

- Biometric Login Options
- Push Alerts
- Employee Self Service
- Manager Self Service



Adaptive Workforce Trends

Adaptive Trends:

- Electronic Processes in Lieu of Paper
- Document Upload of I-9 Verification Documents
- Asset Management (Particularly for Remote Workforces)
- LOA/COVID Policy Updates and Acknowledgement
 - Contactless
 - Track completion
 - Notifications





HR Setup Options

Be Hands On with your HR Setup

- Custom Forms
- Checklists
- Notifications

	Name*	New Hire Onboarding				
	Category*	New Hire 🗸				
	Description					
	e To Completed When					
	Steps Are Completed Date Can Be Entered					
	rce Completion Order					
	Pre Employme	nt				
	Minimized On Ne					
	Background Cl	heck Consent Form	â x			
		ted By: Employee	• ^			
⊋×						
	A B B B B B B B B B B	entials	‡ ×			
Required Credentials Upload a copy of any required certification, licenses, and credentials To Be Completed By: Employee						
	Upload a copy					

Form Page	1	Fields	
Page Number 1 Page Format Letter V 8.5" x 11"		Rows On P	age 10 - 3 Rows 🕤
Change Background Image		Ø	Employee
		Ø Ø	Sign Date
Acknowledgment and Receipt I have received my copy of the Employee Handbook. The employee handbook describes important information about DEMO Company, and I understand that I should consult the President or Human Resources regarding any questions not answered in the handbook. I have entered into my employment relationship with DEMO Company voluntarily and acknowledge that there is no specified length of employment. Accordingly, either I or DEMO Company can terminate the relationship at will, with or without cause, at any time, so long as there is not violation of applicable federation or state law.			
I understand and agree that, other than the President of DEMO Company or designated representative of the company, no manager, supervisor, or representative of DEMO Company has any authority to enter into any agreement for employment other than at-will; only the President of the company has the authority to make any such agreement and then only in writing signed by the President of DEMO Company.			
This manual and the policies and procedures contained herein supersede any and all prior practices, oral or written representations, or statements regarding the terms and conditions of your employment with DEMO Company, By distributing this handbook, the Company expressly revokes any and all previous policies and procedures which are inconsistent with those contained herein.			
I understand that, except for employment al-will status, any and all policies and practices may be changed at any time by DEMO Company, and the company reserves the right to change my hours, wages and working conditions at any time. All such changes will be communicated through official notices, and I understand that revised information may supersede, modify, or eliminate existing policies. Only the President of DEMO Company has the ability to adopt any revisions to the policies in this handbook.			
I understand and agree that nothing in the Employee Handbook creates, or is intended to create, a promise or representation of continued employment and that employment at DEMO Company is employment at-will, which may be terminated at the will of letter DEMO Company or myself. Furthermore, lacknowledge that this handbook is neither a contract of employment nor a legal document. Lunderstand and agree that employment and compensation may be terminated with or without cause and with or without noise and yrine by DEMO Company or myself. I have received the handbook, and I understand that it is my responsibility to read and comply with the policies contained			
in this handbook and any revisions made to it. * Sign * Date			
Employee's Signature Date			

HR Notifications

Notifications Available for HR

- Credential Expiration Notifications
- Checklist Assignments / Reminders
- Date based reminders
- Benefit Dependent Age Outs
- Announcements/Events
- Birthday/Anniversaries

ystem	ACCOUNT Ungroup	_
Ъ	Account Contact Added/Changed	Send notification when changes are made to account contact (e.g. dependents).
Þ	Account Status Changed	Send notification when account status is changed.
印	Anniversary	Send notification before n-days before employee anniversary.
Þ	Base Comp Record Change Automatic Step	Send notification when base compensation is changed because of Pay Grade Step Change
Þ	Base Compensation Changed	
Þ	Birthday	Send notification before n-days before account birthday.
Ъ	Check voided	Send notification when employee check is voided.

Company Settings > Global Setup > Notifications

System Generated Email Report

My Reports > System Reports > System Utilities

Date Created: Calendar Range 🗸	This Year 🗸 (01/01/2021 - 12/31/2021)					
From	Туре	Subject				
= ~	= ~	= ~				
noreply@paynorthwest.com	ACCOUNT	Performance Questionnaire				
noreply@paynorthwest.com	ACCOUNT	Your password has been changed				
noreply@paynorthwest.com	ACCOUNT	Your password has been changed				
noreply@paynorthwest.com	ACCOUNT	Your password has been changed				
DoNotReply@Kronos.com	APPLICANT TRACKING	A New Account has been Created				
Test@noreply.com	HR HIRING STAGE CHANGE REQUEST	Testing				
donotreply@paynorthwest.com	HR ACTION REQUEST	Your request has been approved				
noreply@entertimeonline.com	HR ACTION REQUEST					
noreply@paynorthwest.com	ACCOUNT	Performance Questionnaire				

Announcements / Events

Common Uses:

- Online Benefit Enrollment
- Company Events
- Training Meeting

Global or Group Specific

1 of 1 George Allerton	
Active 04/20/2021 to 05/13/2021 23 days left	
an all agree that this year has been tough on all of us! So to ay weekend, you can Flex your schedule OR use PTO to leav 05/28. We will be sending out a survey to capture your sel ne survey no later than 05/14 so we know which option if a	ve 2 hours lection. Please
ow Me This Message Again	CLOSE
ה י	ay weekend, you can Flex your schedule OR use PTO to leav 05/28. We will be sending out a survey to capture your sel be survey no later than 05/14 so we know which option if a

HR Custom Tracking Tools

Common Applications:

- Pandemic Related Travel History, Vaccination Tracking, etc.
- Leave of Absence Tracking
- Incentive/Award Programs
- Unform Sizes, Food Order Favorites, Auto Insurance Coverage, etc.

Inventory Profiles			
Allergies	>	Award Programs	>
Behavioral Health	>	FMLA Tracker	>
Health Testing	>	Specialty	>
Temperature Tracking	>	Travel History	>

Dee		1	of 1 1	1.0	-60 Davia	wed: [Custom 1													
Pag	le	•	of 1)	· 1-3	of 3 Rows Si		First Name	-	t Lost Name	_	Location	_	Leave Date	_	Return Date	_	Covid Test Date		▼(0) Covid Test Result	
	_				Employee	u 🗸	First Name	<u> </u>	↑ Last Name		Location		Leave Date	<u> </u>	Return Date		Covid Test Date		Covid Test Result	
					=	•	starts with	•	starts with	•	=	•	=	•	=	•	=	•	=	
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	Ø	Ū	B	20		999910	Selena		Kyle		Canada		03/08/2021		03/15/2021		03/16/2021		Negative	
	0	Ŵ	10	20		999914	Berthe		Morisot		California		04/01/2021		04/03/2021		04/04/2021		Negative	

New Features

Checklist Enhancements

Checklist Enhancements

- Due Dates and reminders
- Internal Links
- Content/Media Options

Employee Information (3) 0% complete	New Training Vie	deo	Ø Mar	k as Complete
Emergency Contact Information	?*° ?₽ ►		Ready, Set, Learn!	
Tax, Pay, and Authorization to ^{0% complete}			Beurn.	
Complete Section 1 of I-9				
Complete Federal W4	Due Date 0	4/27/2021	Waiting On	Test Employee
Complete State Tax Form				
Direct Deposit Information				
Additional Resources (2) 0% complete				
New Training Video				
Review Internal Sharepoint				

Applicant Tracking / Recruitment

New Templates:

- Job Requisition
- Additional Questionnaires
- Offer Letters

Indeed Integration

Quick Apply

Apply for a Job	×
Location	Portland , OR
First Name *	
Last Name *	
Email *	×
Phone	
Areas of Interest	
Areas of Interest	B
Are you able to work on weekends?	•
Have you been convicted of any criminal o felony or misdemeanor in the last 10 years	
	•
Resume ②	
⚠ Upload Resume	⊥ Sample Format
Other Documents	
∴ Upload Other Documents	

CANCEL

CONTINUE

New Job Application Workspace

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logo

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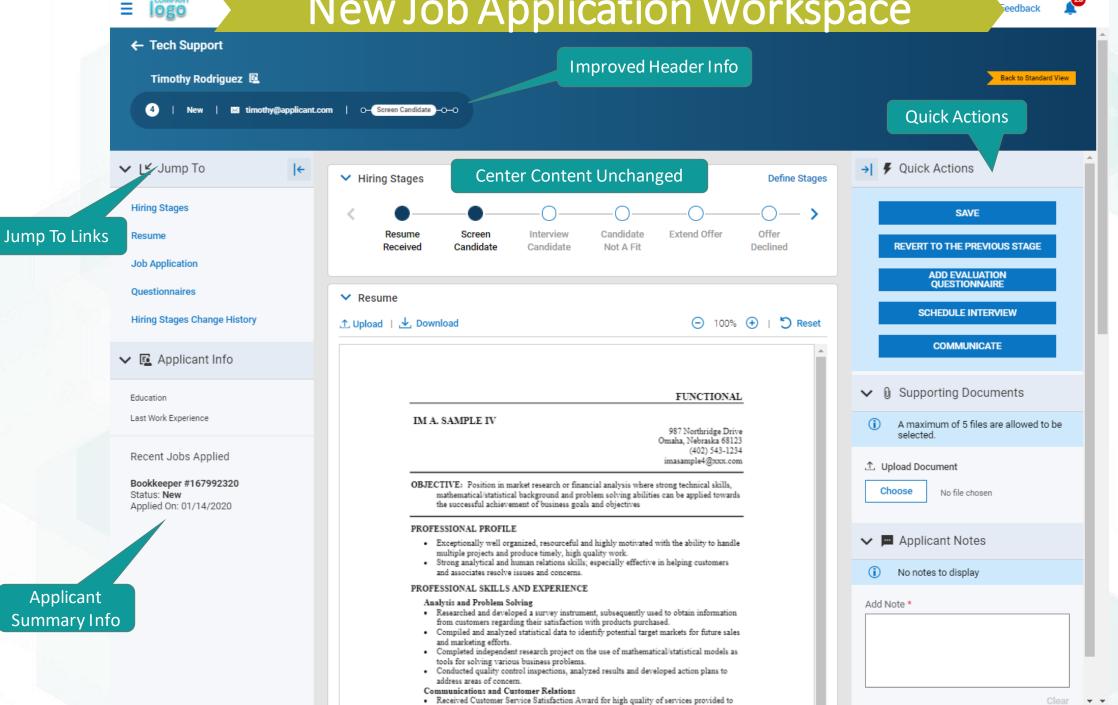
ADD EVALUATION QUESTIONNAIRE Job Application SAVE **REVERT TO THE PREVIOUS STAGE** Job Requisition: Tech Support (167992321) Applicant: Timothy Rodriguez Try the New Workspace Send a request to MyPayroll@PayNorthwest.com to have Hiring Stages **Define Stages** JUMP TO this feature turned on. Hiring Stages > Resume Screen Interview Candidate Extend Offer Offer Offer Resume Received Candidate Candidate Not A Fit Declined Accepted Job Application **Ouestionnaires** Resume Hiring Stages Change History ↑ Upload | ↓ Download ○ 100% (+) | ⁵) Reset FUNCTIONAL IM A. SAMPLE IV 987 Northridge Drive Omaha, Nebraska 68123 (402) 543-1234 imasample4@xxx.com OBJECTIVE: Position in market research or financial analysis where strong technical skills, mathematical/statistical background and problem solving abilities can be applied towards the successful achievement of business goals and objectives PROFESSIONAL PROFILE · Exceptionally well organized, resourceful and highly motivated with the ability to handle multiple projects and produce timely, high quality work. · Strong analytical and human relations skills; especially effective in helping customers and associates resolve issues and concerns. PROFESSIONAL SKILLS AND EXPERIENCE Analysis and Problem Solving

 Researched and developed a survey instrument, subsequently used to obtain information from customers regarding their satisfaction with products purchased.

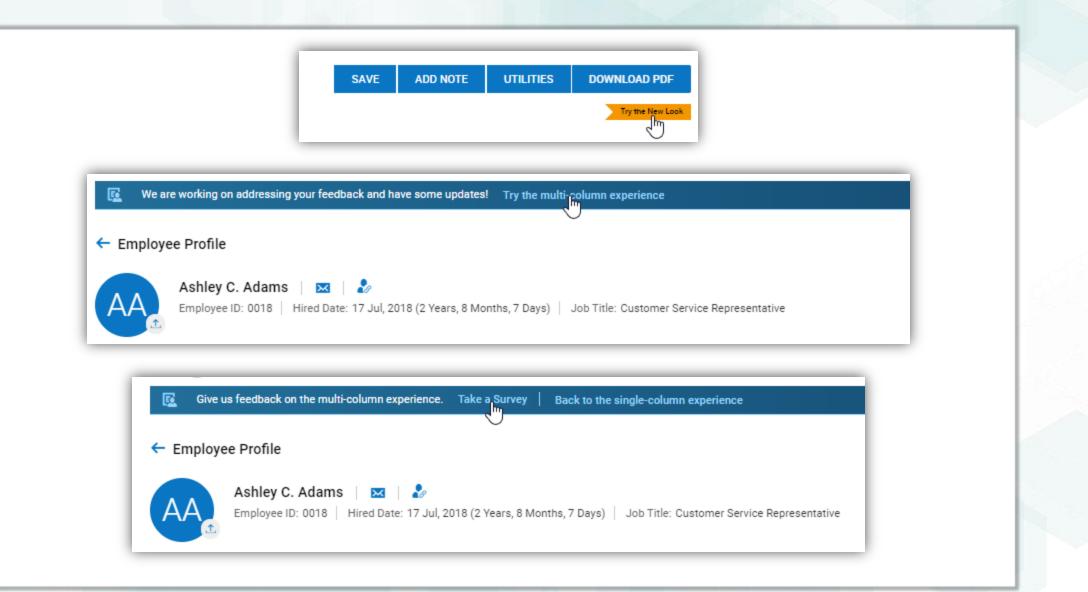
New Job Application Workspace

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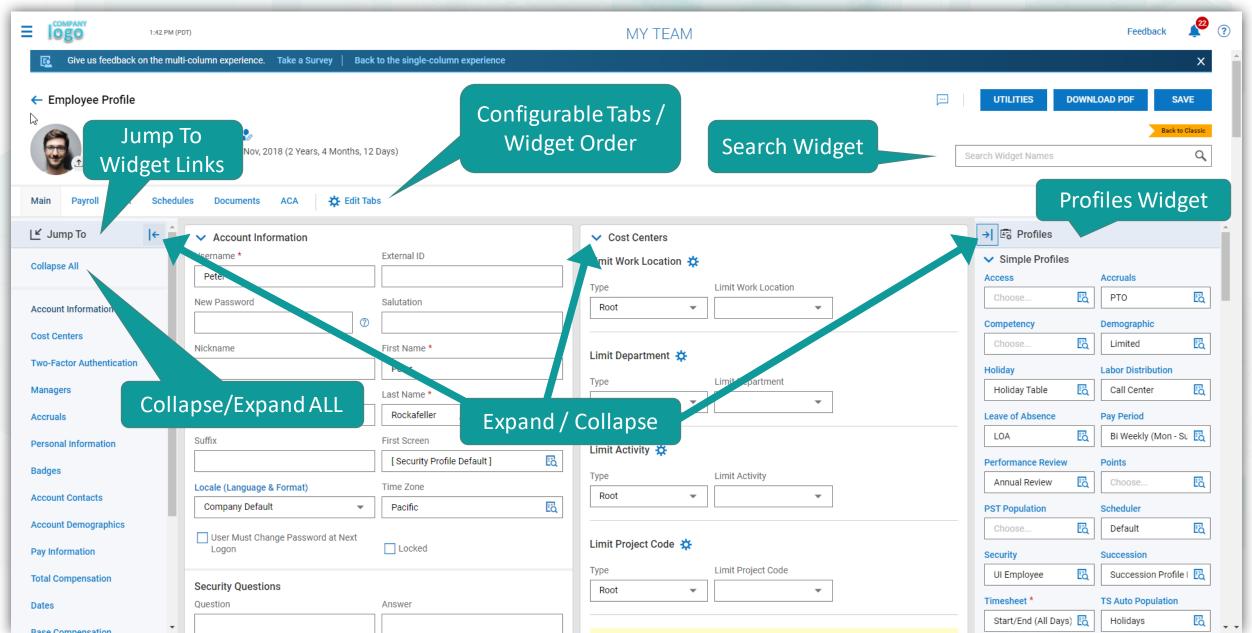
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New Look Employee Profile



New Look Employee Profile



Collapsed View

Peter Rockafeller M Employee ID: 444 Hired Date: 13 Nov, 2018 (2 Years, 4 Months, 11 Days)			Back to Classic Search Widget Names		
Main Payroll HR Sched	lules Documents ACA 🔅 Edit Tabs				
Ľ Jump To I←	> Account Information	> Cost Centers	→ Profiles		
Expand All	> Two-Factor Authentication	> Managers	Simple Profiles Access Accruals		
Account Information	> Accruals	> Personal Information	Choose EQ PTO EQ		
Cost Centers	> Badges	> Account Contacts	Competency Demographic		
Two-Factor Authentication	> Account Demographics	> Pay Information	Holiday Labor Distribution		
Managers	> Total Compensation	> Dates	Holiday Table 🖸 Call Center 🖸		
Accruals Personal Information	> Base Compensation	> Leave of Absence	LOA EQ Bi Weekly (Mon - St EQ		
Badges	> Groups	> Points	Performance Review Points		
Account Contacts	> Workflow Delegation	> Extra Fields	Annual Review E Choose E PST Population Scheduler		
Account Demographics			Choose Eq Default Eq		
Pay Information			Security Succession		
Total Compensation			UI Employee 🔣 Succession Profile 🔀		
Dates			Timesheet * TS Auto Population		
Base Compensation			Start/End (All Days 🖸 Holidays		
Leave of Absence			Sexual Harassment		

Fully Collapsed View



> Workflow Delegation

Peter Rockafeller 🖂 🧞		Back to Classic
Employee ID: 444 Hired Date: 13 Nov, 2018 (2 Years, 4 Months, 11 Days)	Search Widget Names	٩
Payroll HR Schedules Documents ACA 🔆 Edit Tabs		
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> Extra Fields

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Search Tool

← Employee Profile			ш UT	TILITIES DOWNLOAD PD	F SAVE
Peter Rockafeller Image: Second s	11 Days)		Base Com Main	npensation	Back to Classic
Main Payroll HR Schedules Documents ACA 🔆 Edit	Tabs	2	Base	Compensation	
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> Accruals		> Personal Information			
> Badges		> Account Contacts			
> Account Demographics		> Pay Information			
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 Base Compensation (i) Rates must be reapplied for changes to take place retroactively. Re 	apply Rates			> Leave	of Absence
Current Compensation Annual \$45,000.00 / 2080.00hrs Pay F	Period \$1,7	0.77 / 80.00hrs Hourly	\$21.63	3	
Page 1 of 1 ▶ 1-1 of 1 Rows Annual ▼				+ Add	
↓ Effective From Annual \$ % Change A	Amount \$ Hours	Reason Code PP	Amount Earning Autopay	Autopay Ty	

Thank You!

Further Questions? Contact mypayroll@Paynorthwest.com